SYNDICATE ROOM
Invest with the professionals

Early-stage equities:
the new home of post-Brexit returns?

Gonçalo de Vasconcelos | CEO

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WHY YOU SHOULD PAY ATTENTION

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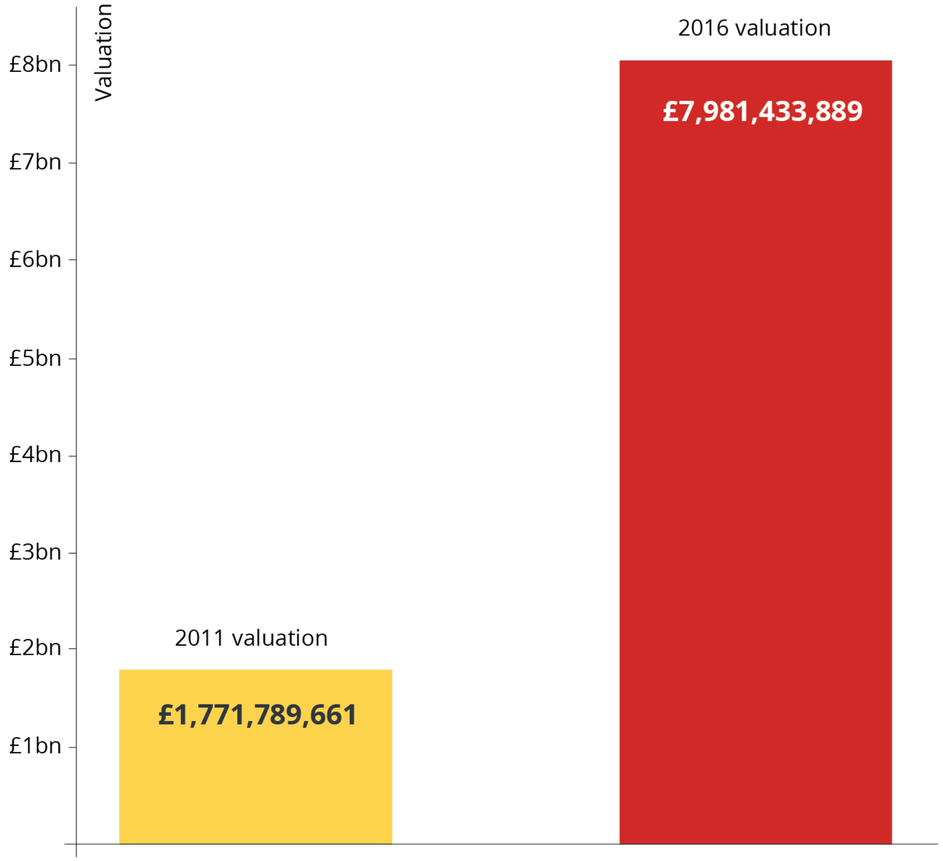

Source: Beauhurst

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The only equity investment platform giving you access to

EIS/SEIS **Pre-IPOs** **IPOs** **Placings**

“

TO GIVE ALL INVESTORS FAIR AND TRANSPARENT ACCESS TO THE INVESTMENT OPPORTUNITIES THE PROFESSIONALS INVEST IN

Gonçalo de Vasconcelos | CEO of SyndicateRoom

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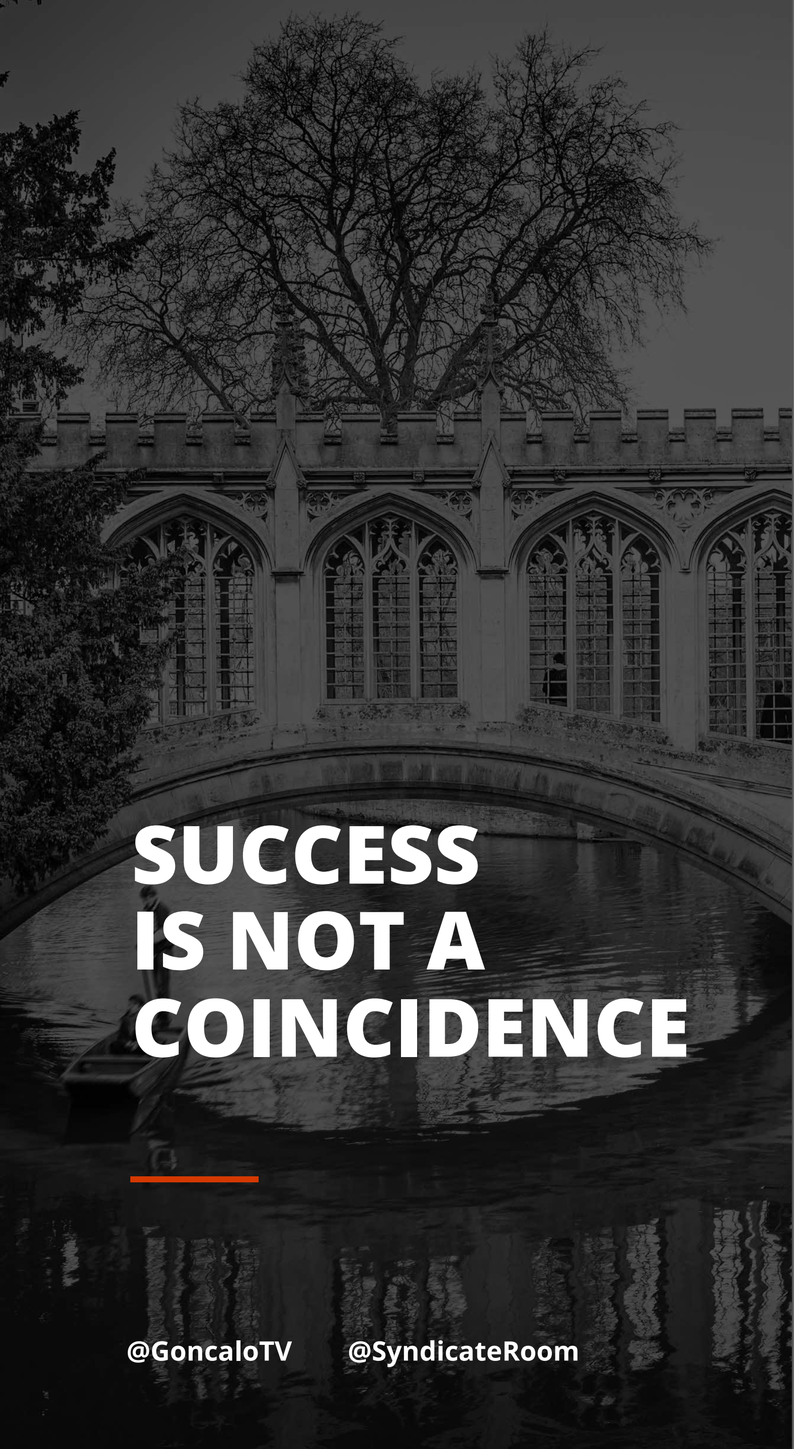

SUCCESS IS NOT A COINCIDENCE

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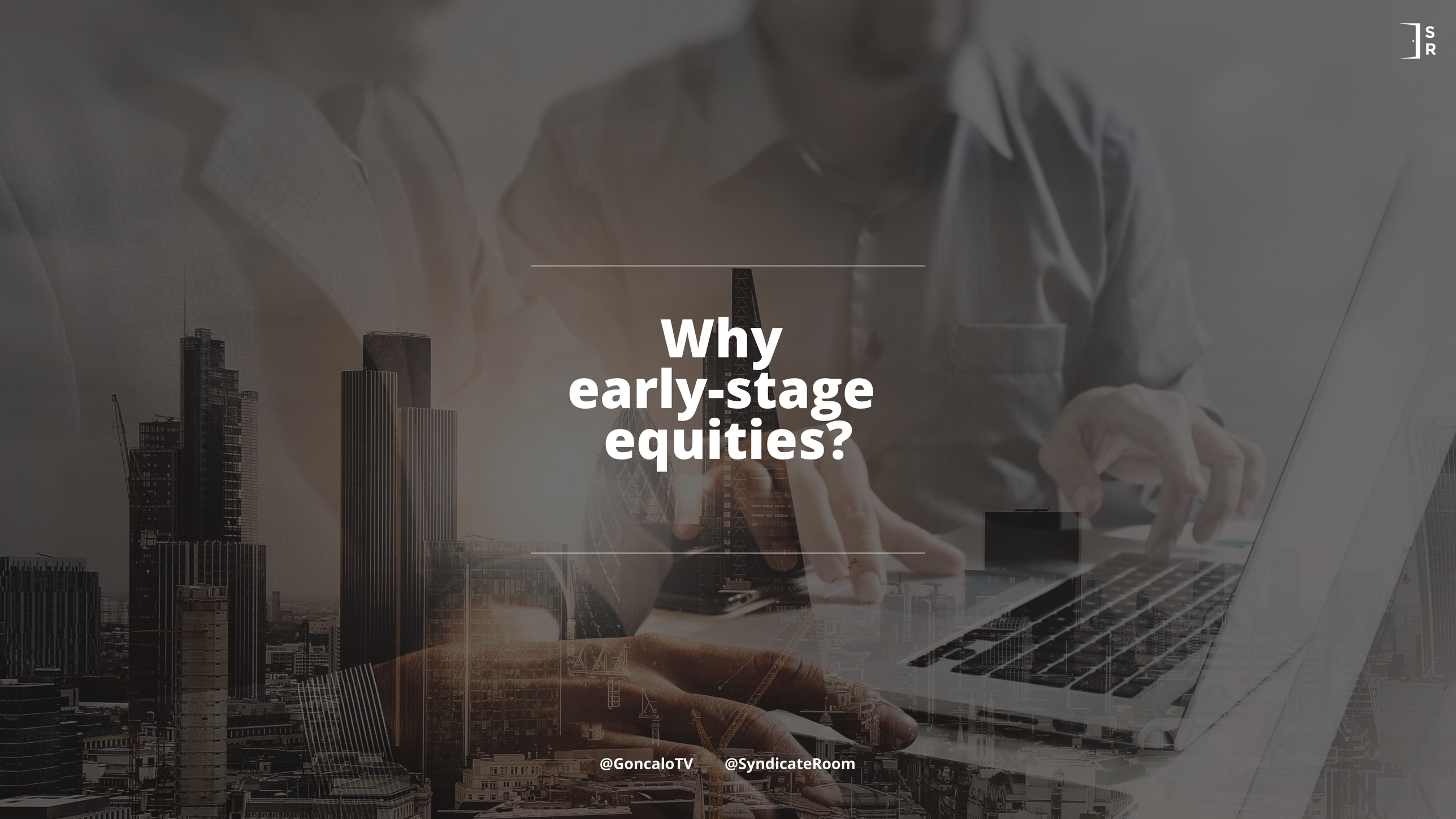
SYNDICATEROOM
PORTFOLIO VALUE*

4 companies	▲	**201% +**
19 companies	▲	**101% to 200%**
71 companies	=	**100%**
7 companies	▼	**Up to 50% loss**
2 companies	▼	**Total loss of value**

* Compared to initial subscription price



Why early-stage equities?

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Long-term vision investing

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HEALTH

FINTECH

CYBER SECURITY

SECRETS OF LONGEVITY

FAKE NEWS!

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MAKING THE WORLD A BETTER PLACE

Growth investors – Investing in businesses that make the world a better place

Gonçalo de Vasconcelos & Tom Britton
Co-founders of SyndicateRoom

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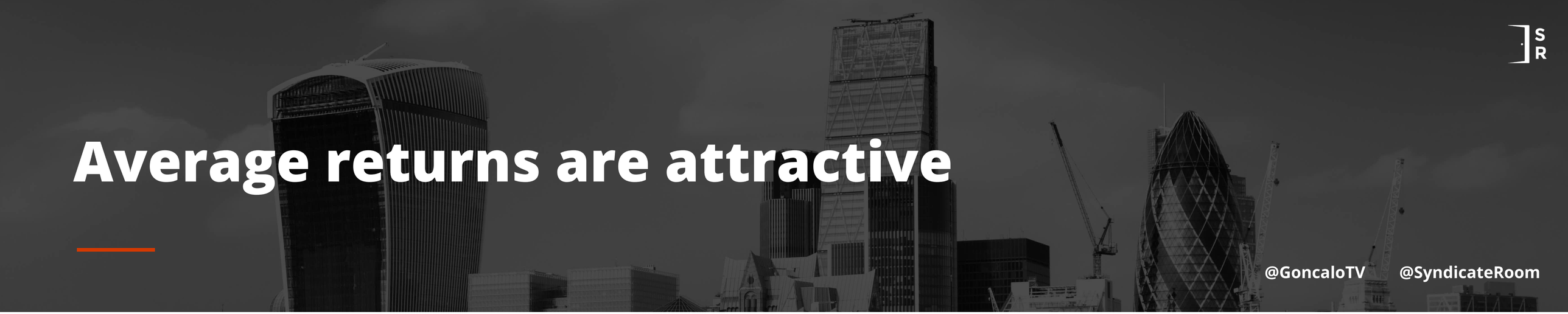

Average returns are attractive

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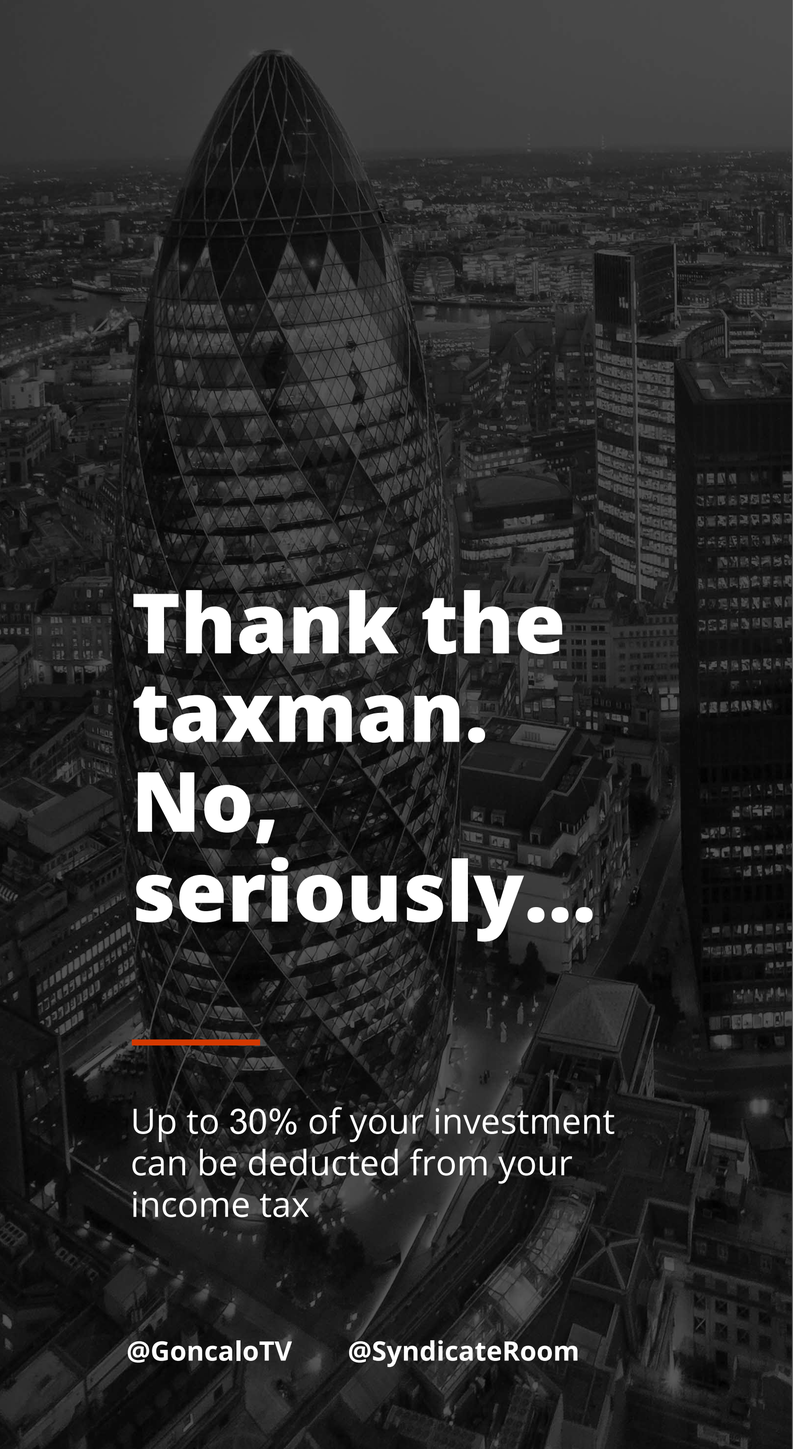
	AVERAGE COMPANY VALUATION/MARKET CAPITALISATION		CAGR
	2011	**2016**	
PRIVATE COMPANY COHORT	£3,065,380	£13,808,709	33.20
LSE MAIN BOARD	£2,002,182,136	£2,532,980,538	4.58

But beware of the importance of diversification…



Thank the taxman. No, seriously...

Up to 30% of your investment can be deducted from your income tax

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COMPANY FAILS	COMPANY BREAKS EVEN	COMPANY DOUBLES IN VALUE
You invest **£10,000**	You invest **£10,000**	You invest **£10,000**
You receive **£3,000** in income tax relief	You receive **£3,000** in income tax relief	You receive **£3,000** in income tax relief
The company goes bust and your shares are worth **£0**	If after 3+ years you sell your shares for **£10,000**, you will owe no capital gains tax on profit	If after 3+ years you sell your shares for **£20,000**, you will owe no capital gains tax on profit
Your total loss is **£3,850***	Your total gain is **£3,000** (£0 profit from the sale plus £3,000 income tax relief)	Your total gain is **£13,000** (£10,000 profit from the sale plus £3,000 income tax relief)

*At a tax bracket of 45%, the loss relief would be £7,000 x 45% = £3,150. Therefore, for £10,000 invested, your real loss is £7,000 - £3,150 = £3,850

Let’s talk about risk

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DOWNTURN? THE ROAD TO RECOVERY

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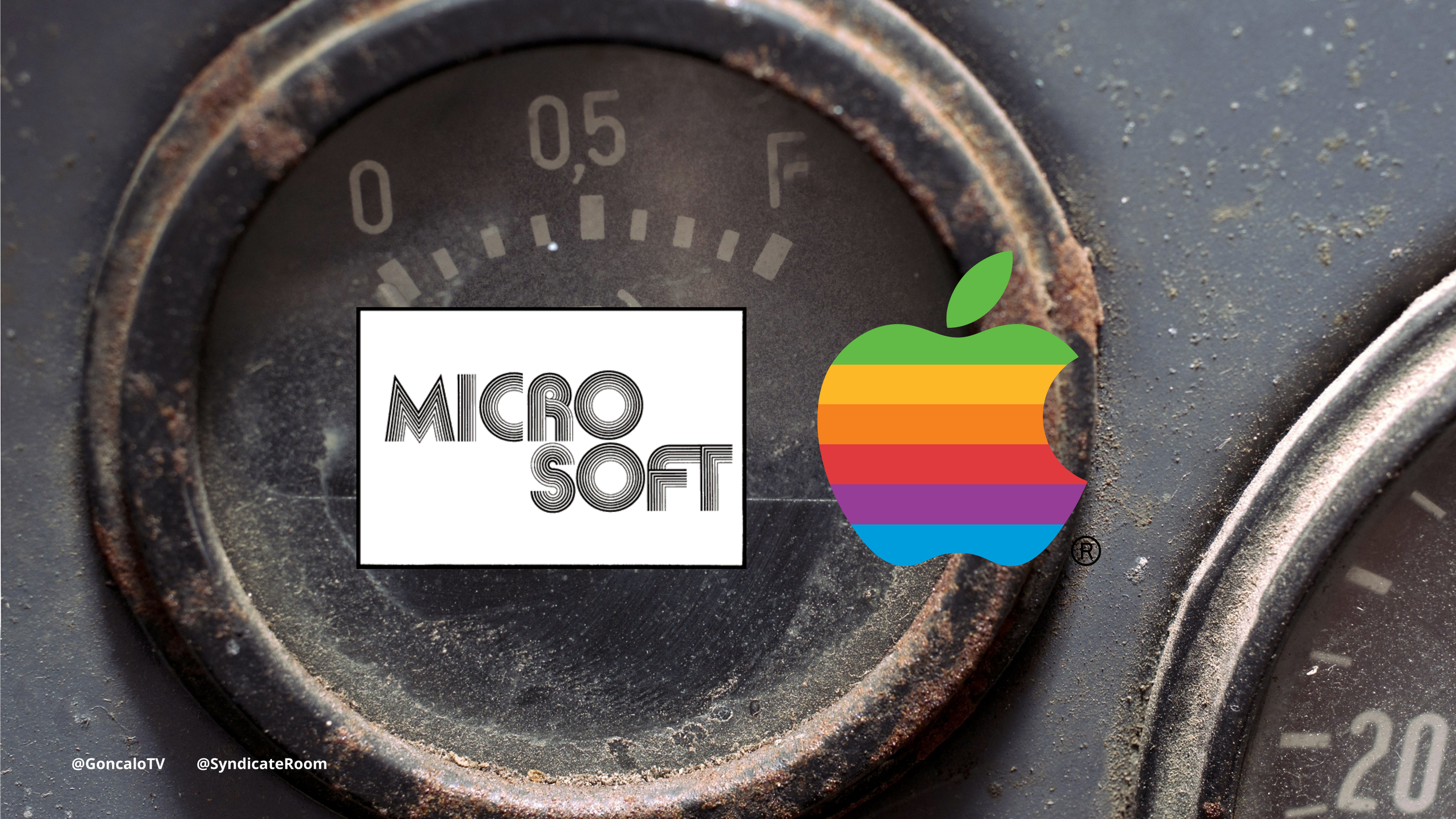

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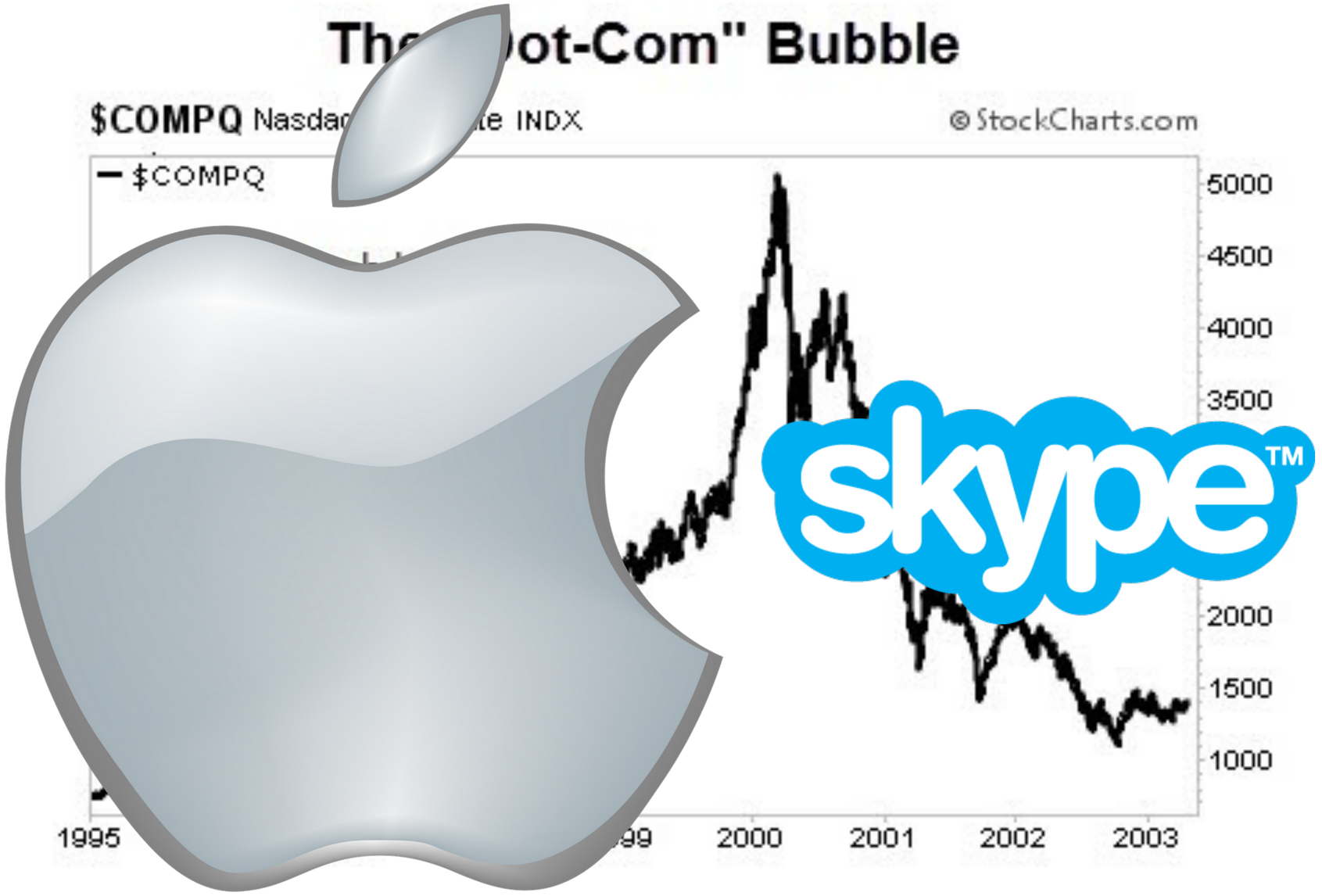
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5000
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3500
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2001
2002
2003
skype™

Roses are red,
violets are blue,
2008 financial crash,
didn’t see that coming, did you?

airbnb

UBER

Spotify™

LOSSES?
GUARANTEED!
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Closes 28th March

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Early-stage equities fireside chat

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