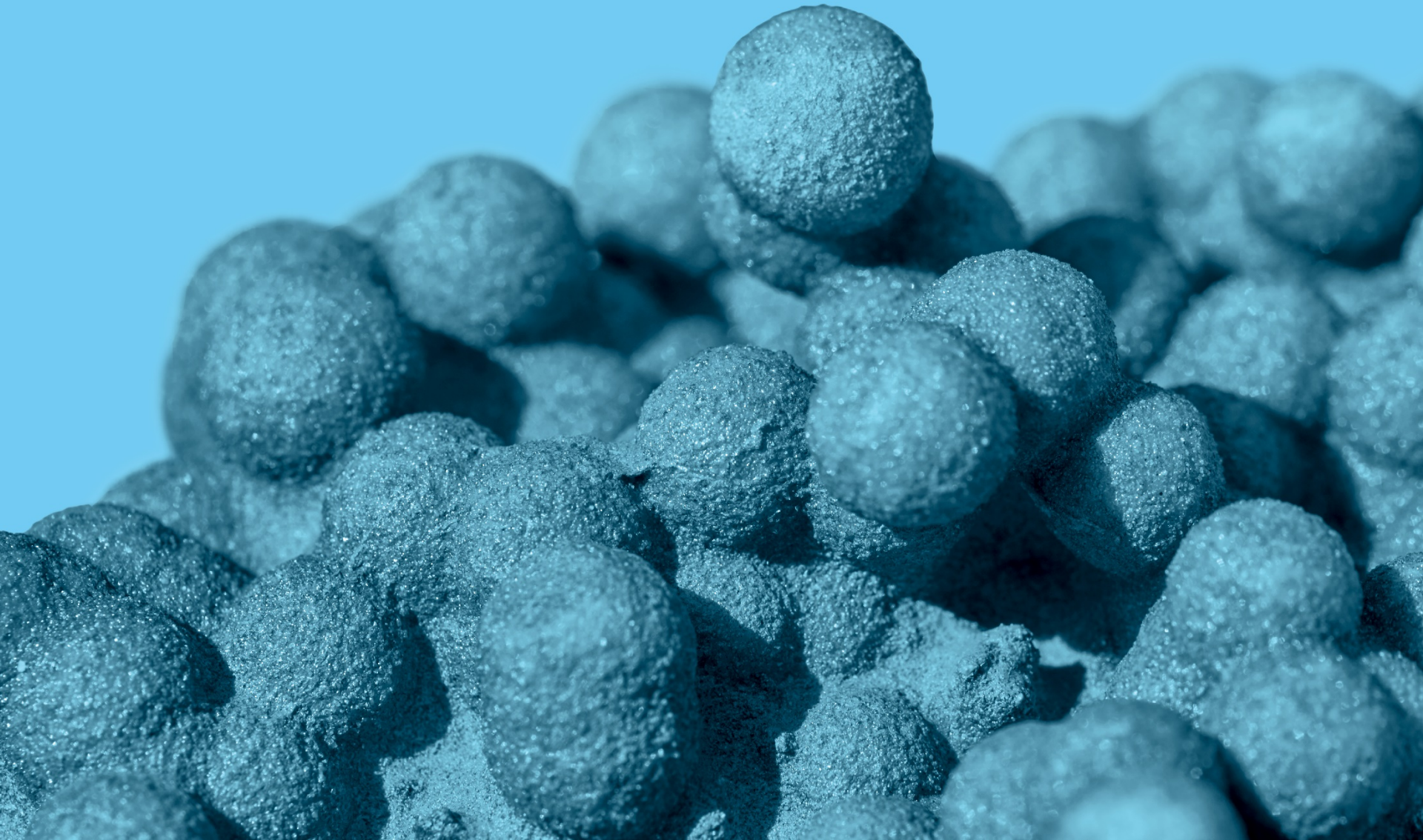


Corporate Presentation



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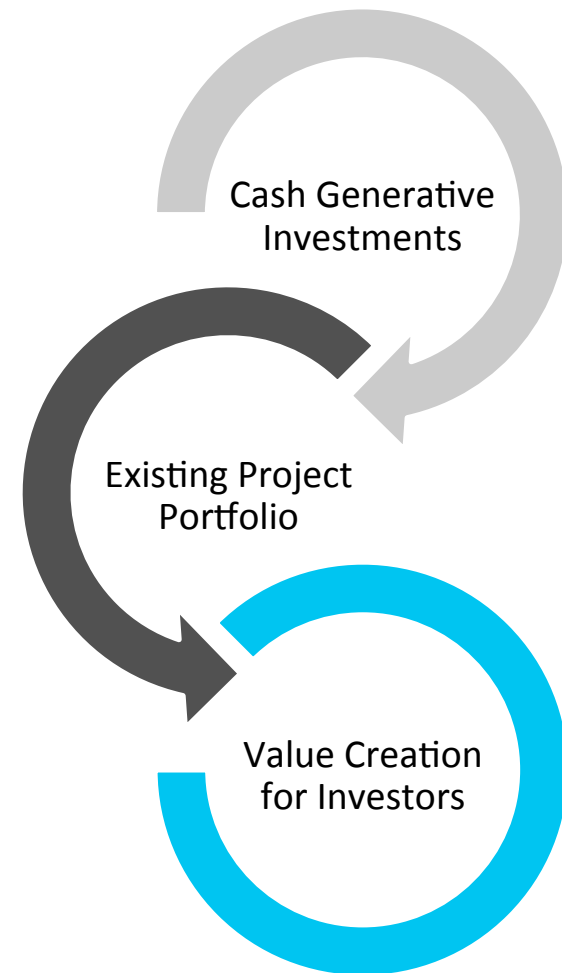
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Company Overview



- Long term development strategy
- Aim to create value throughout all phases of the commodity cycle
- Identify, develop, and transact from projects at multiple stages of development
- Focus on cash generative assets



RGM Seeks to Use its Financial and Technical Skills to Drive Value Creation

Oil & Gas Investment and Development

- Investment in Horse Hill – Onshore UK in the Weald Basin
- Cooperation agreement with American Resources Inc, Houston, USA
- Option remains to participate in West Virginia shallow oil project

Mineral Exploration

- Multi- Element Rare Earths ([Greenland](#)): Largest undeveloped niobium-tantalum deposit
- Nickel ([Papua New Guinea](#)): 162Mt JORC Resource 0.94% Ni and 0.09% Co
- Carried interest in high grade graphite development project in Munglinup, Australia – underwritten value of A\$200k

Investments

- Ram Resources: drilling in the promising Fraser Range, WA
- Red Rock Resources: onshore oil development – gold interests
- Direct Nickel: patented nickel laterite processing technology

Diverse Natural Resource Asset Mix

Oil & Gas – Horse Hill – Onshore UK



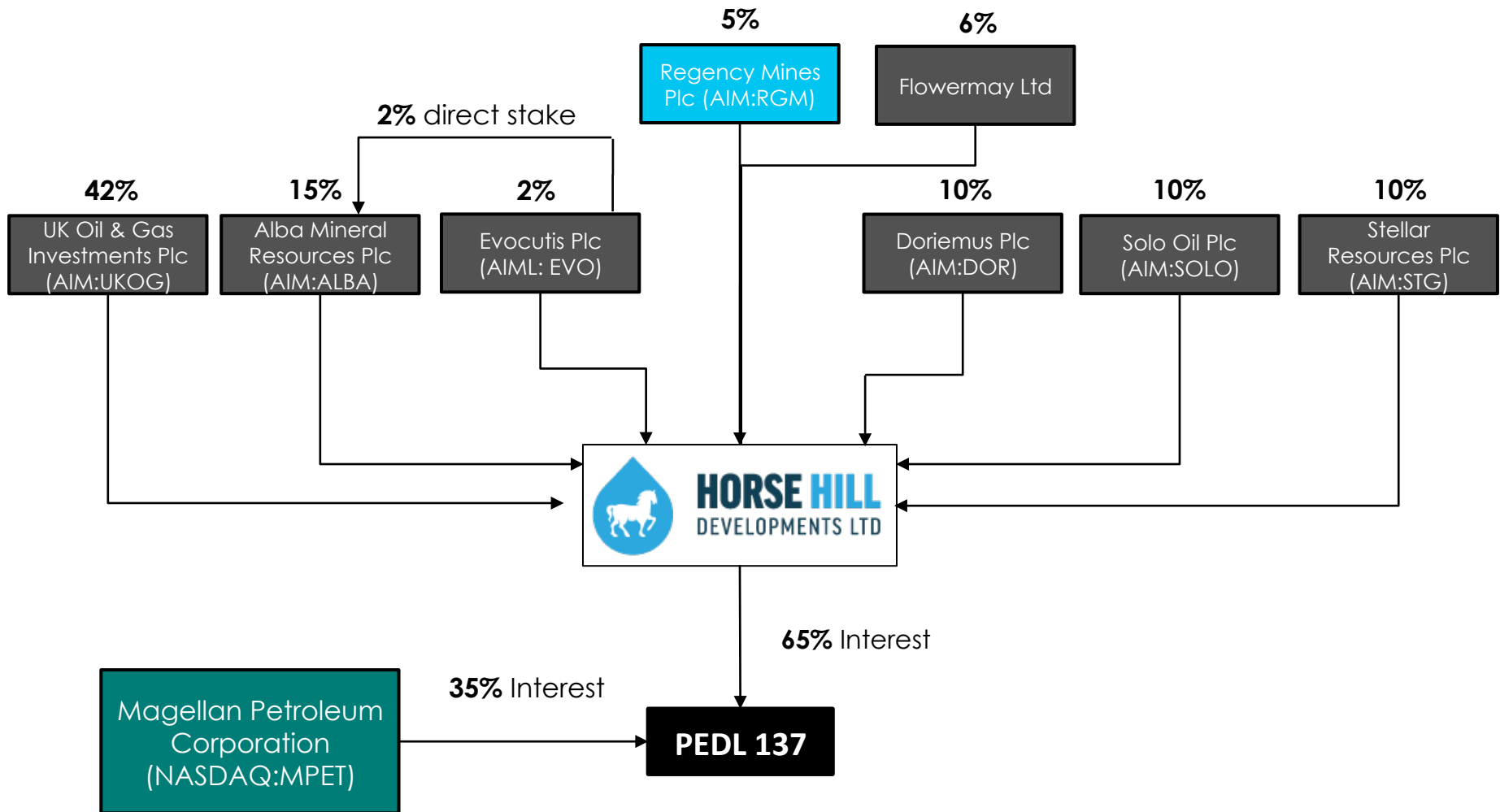
Horse Hill Overview

- One of the most exciting onshore O&G prospects in UK
- RGM owns 5% of Horse Hill Developments Ltd
 - Net of 3.25% in PEDL 137
- RGM bought back into HHDL following improved drilling results for £400k
- Aggregate Flow Test Results
 - 100% dry, 40-degree API, light sweet crude
 - Two Kimmeridge limestones + Portland Sandstone = 1,688 BOPD
 - 30-90hr tests from 3 zones – no clear indication of reservoir pressure depletion
- Nutech commissioned to upgrade OIP figures



Weald Basin May Now Need to be Reassessed Following Exceptional HH-1 Results

Horse Hill Ownership Structure



HHDL Consortium Intends to Get Permission to Drill Horizontal Sidetrack and Commence Long Term Production Tests

Motzfeldt Multi-Element Project



Motzfeldt Project Summary

- Expanded licence contains Motzfeldt Project – **JORC** Inferred Mineral Resource of **340Mt** @ 120ppm Ta₂O₅, 4,600ppm ZrO₂, and 1,850ppm Nb₂O₅
- Multi-element project - niobium (Nb), tantalum (Ta), rare earth elements (REE)
- The world's largest undeveloped niobium-tantalum deposits, only **24km** to an international airport
- Acquired for nominal cost (~£2.5k) – previous operators spent several millions on exploration
- Minimal spend requirement over next 2 years

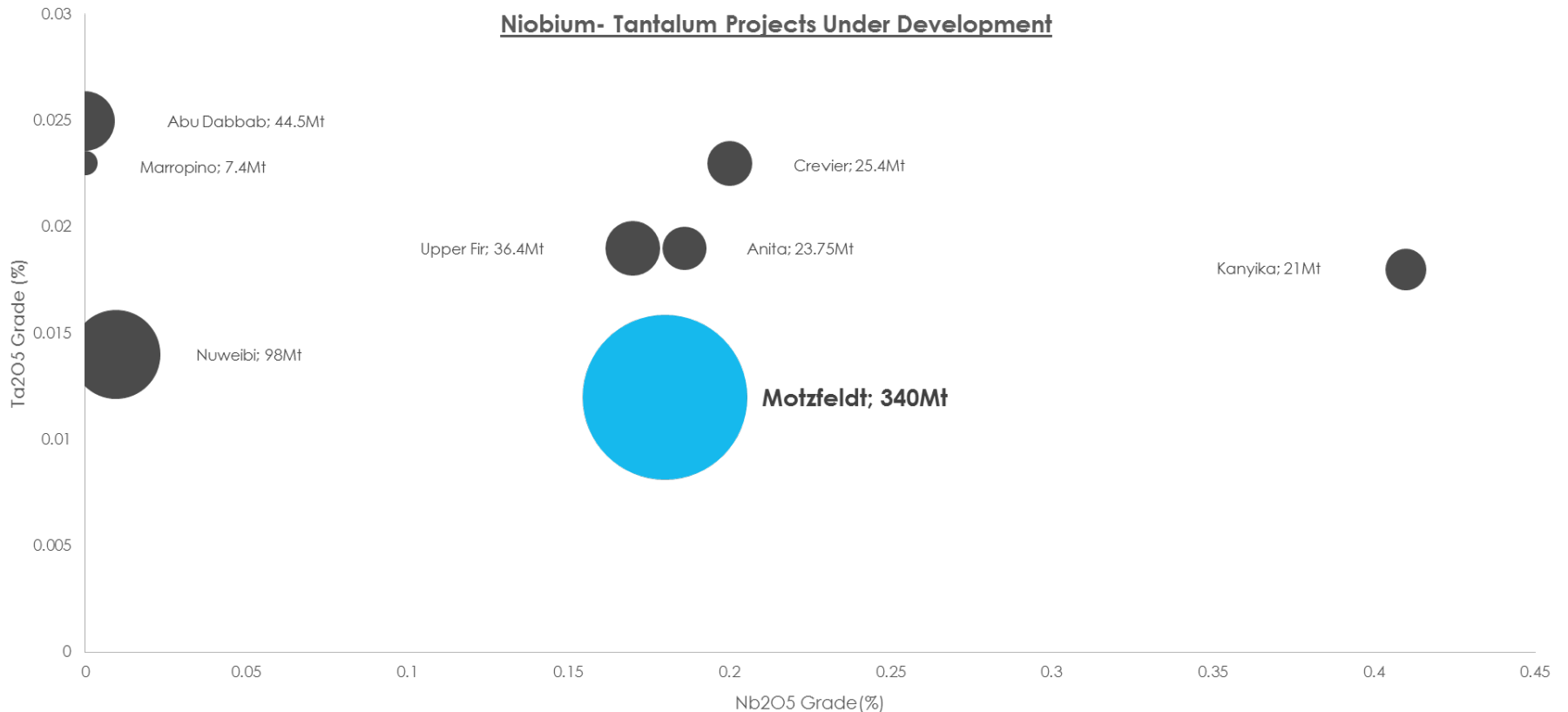
Resource Summary

Commodity	Ta ₂ O ₅	Nb ₂ O ₅	ZrO ₂	TREO	U	Th
Grade (ppm)	120	1,850	4,600	2,600	70	120
Product (t)	40,800	629,000	1,564,000	884,000	23,800	40,800

Opportunistic Acquisition – High Upside Potential

Niobium-Tantalum Projects Under Development

Deposit	Location	Company	Ta ₂ O ₅ (%)	Nb ₂ O ₅ (%)	Resources (Mt)
Motzfeldt	Greenland	Regency Mines Plc	0.012	0.18	340
Nuweibi	Egypt	Gippsland	0.014	0.0095	98
Abu Dabbab	Egypt	Gippsland	0.025	-	44.5
Upper Fir	Brithish Columbia	Commerce Resources Corp.	0.019	0.17	36.4
Crevier	Canada	MDN Inc.	0.023	0.2	25.4
Anita	Canada	Les Mineraux Crevier	0.019	0.186	23.75
Kanyika	Malawi	Globe Metals and Mining	0.018	0.41	21
Marropino	Mozambique	Noventa	0.023	-	7.4



*Includes all categories of resource. Data sourced from BGS Niobium-tantalum commodity profile factsheet, 2011

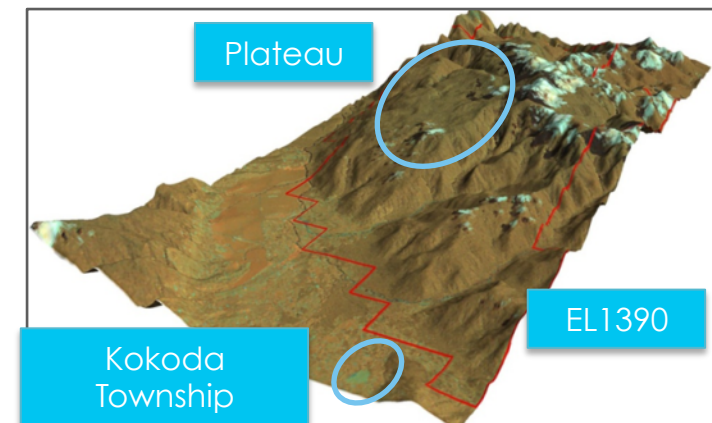


Nickel Interests



Mambare Nickel Laterite Project Overview

- Lateritic nickel-cobalt exploration in Mambare Plateau, PNG
- Potentially **one of the world's largest** single nickel laterite deposits
- Operated through a **50:50 Joint Venture** between RGM and Direct Nickel Ltd
- JORC compliant Mineral Resource Estimate (MRE) announced 2012
 - **162.5 Mt @ 0.94% Ni and 0.09% Co**
(combined Indicated & Inferred)
 - **47 MT @ 1.23% Ni and 0.08% Co**
- Licensed to use the DNi Process – revolutionary technology with superior economics



Significant Resource Expansion Potential With Only 3% Of Key Plateau Area Explored

Investment in Direct Nickel (DNi)

Overview of Direct Nickel (ASX:DIR)

- Developer of the revolutionary DNi process for processing of nickel laterites
 - Low Capex & Opex
 - Reduced set up time: 2-3yrs vs 5+yrs
 - Nitric acid as leaching agent – recovered & recycled

- RGM has a 6.78% stake in DNi

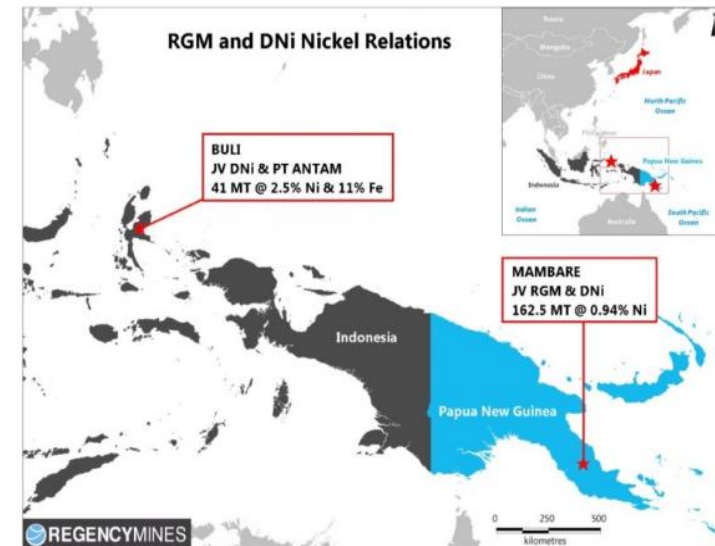


DNi in Indonesia

- Partnering with PT ANTAM in Indonesia (65% Govt. owned) to develop first-ever DNi processing plant

- Feasibility Study commenced at ANTAM's Buli operation

- Seeking to take advantage of DSO ban and resulting price and supplier disruptions



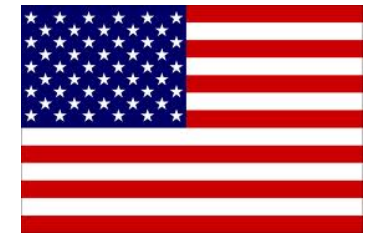
DNi Proprietary Processing Technology Could Change the Nickel Industry



Corporate Investments

West Virginia Project-Option

- 85 shallow oil wells drilled in West Virginia from 1860-1920
- Up to 80% of the 'oil in place' may remain
 - Wells were drilled & produced using primitive oilfield technologies
- Plan to develop shallow O&G in or near previously proven acreage
 - Using modern geological means and techniques
 - Access to **valuable geological data** not in public domain
- Apply **modern completion techniques** widely used in PA & NY
 - Open Hole Notch Fracking
 - Increase recoveries and reduce costs by up to 30%
- RGM has a **25%** working interest
 - Depth: surface to 3000 feet, 5 or more pay zones to evaluate; possible pay ~70 feet from primary targets
 - Could generate 20-30 drill sites per year; potential 12 wells
- Expected production over life of a well: **~10,000 BBLs** of Oil and **~50 MMCF** of Gas



RGM Option Remains – Project Currently On Hold

Investment Summary

Red Rock Resources (AIM:RRR)

- Floated by Regency Mines in 2004
- Strategy of onshore oil & gold development
- Investments in Jupiter Mines - Steel Feed – manganese production
- RGM retains 3.63% stake



RAM Resources (ASX:RMR)

- RAM owns 96% of Fraser West Project; 4% owned by RGM
- Stake can be converted to at the rate of AUD50,000 per 1% at the price of a placing undertaken by RAM
- Royalty over the project also retained by RGM
- Multiple high-priority drill targets identified from initial exploration
- Recent RC drilling at Fraser Range South intersected sulphides
- Anomalies remain to be tested by electromagnetics and drilling



RGM Corporate Profile

London Stock Exchange AIM listing:

AIM:RGM

Share Price:

0.42p

Market Capitalisation:

£1.073m

Shares in Issue:

252,384,571

Directors:

Andrew Bell

Chairman and CEO

Scott Kaintz

Director and COO

Edmund Bugnosen

Non-Executive Director

Corporate Advisers:

Nominated Adviser

Beaumont Cornish Ltd

Auditors

Chapman Davis LLP

AIM Broker

Dowgate Capital Stockbrokers Ltd

Solicitors

Ronaldsons LLP

Company Secretary:

Stephen Ronaldson

Contact Details

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Chairman and CEO

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