

# Red Rock Resources plc (AIM: RRR)

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## Natural Resource Developer

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2016

# A Natural Resource

Recovery Play

# Highlights

Petroleum + Mining Assets

Focus on Near-Term Cash Generation

Diverse Commodity Exposure

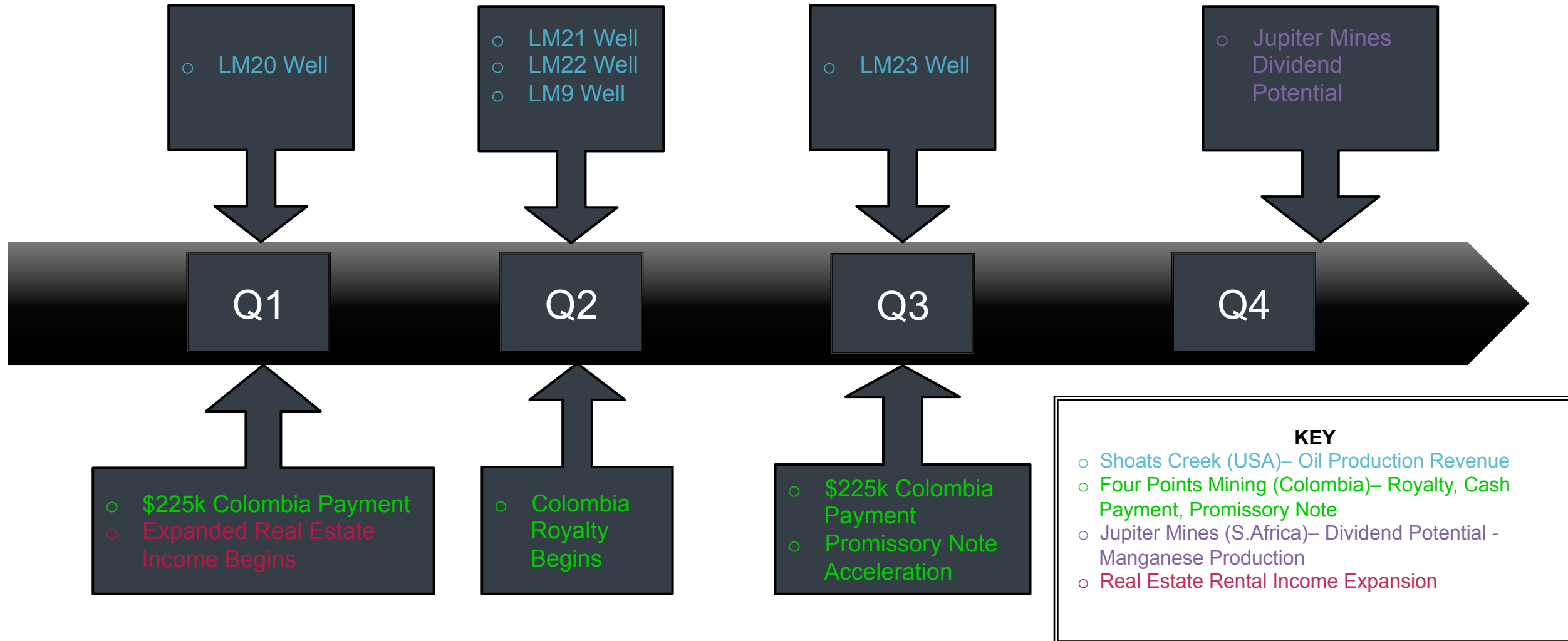
Flat Cost Structure

Bottom of Cycle Opportunities

Well Positioned for Outperformance

Multiple Cashflow Streams

# 2016 Revenue Timeline



# Shoats Creek

Onshore Oil and Gas - USA

20% WI  
14.4% NRI

# Shoats Creek

Targeting Lower FRIO Sands Initially

Strong Partners – Northcote Energy + Gulf Coast Western

Beauregard Parish, LA, USA – Historic Petroleum Region

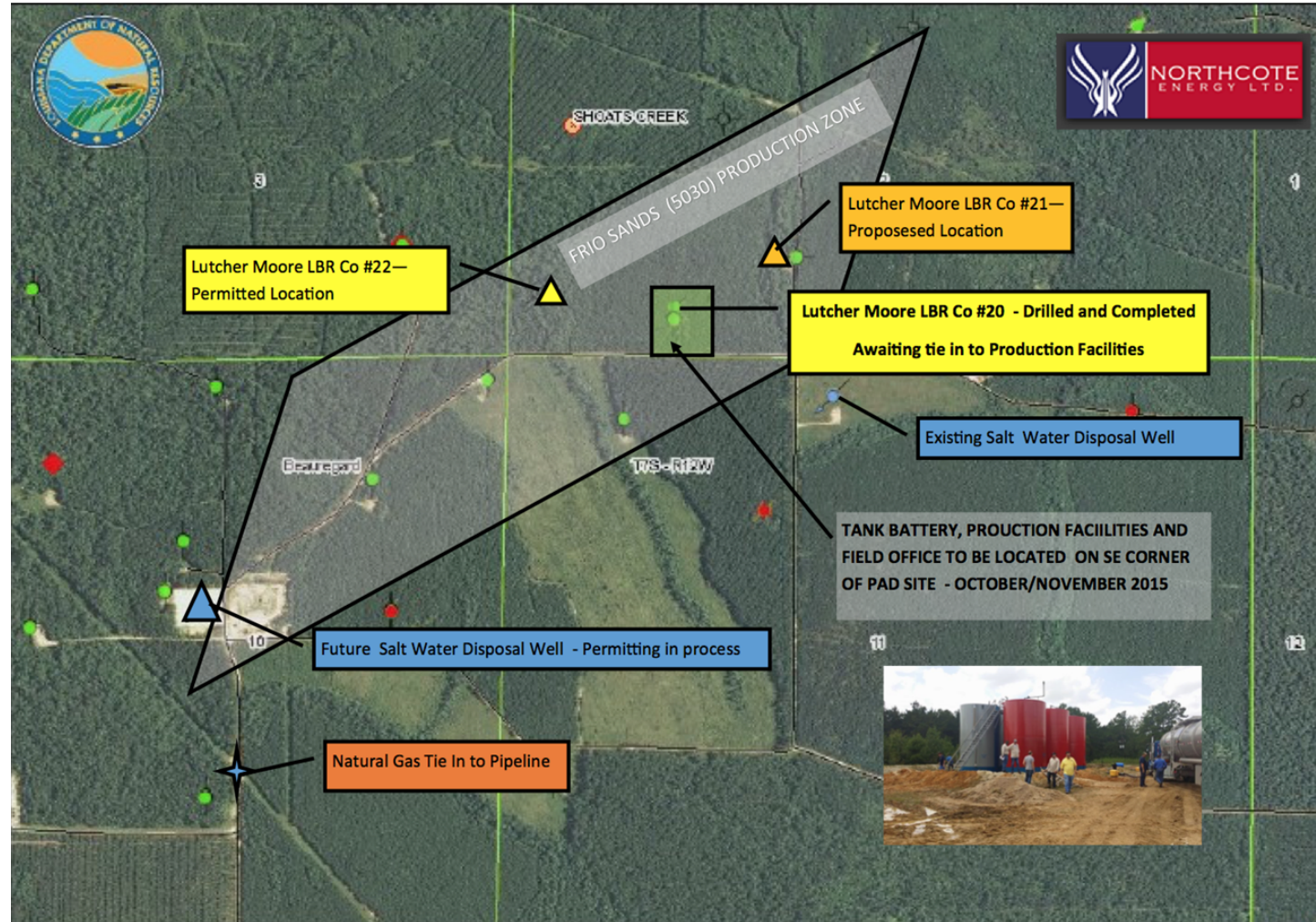
One well completed (LM20) – Producing Feb 2016

Next 2 planned for Q2/Q3 2016 (LM21/22)

RRR with 20% Working Interest / 14.4% Net Revenue Interest

Limited Geological Risk

# Shoats Creek





# Shoats Overview

Field discovered in the 1950s – 2MBOE produced from 20 wells

LM20 Producing @ 200-225 BOPD

Targeting 100k BBLs Per Well in <3yrs / 200k over 10yrs

Two other Horizons Beyond Frio – Cockfield and Wilcox (Deeper)

2016 Work Plan – LM 21/22/23 + Salt Water + LM9 Cockfield Well

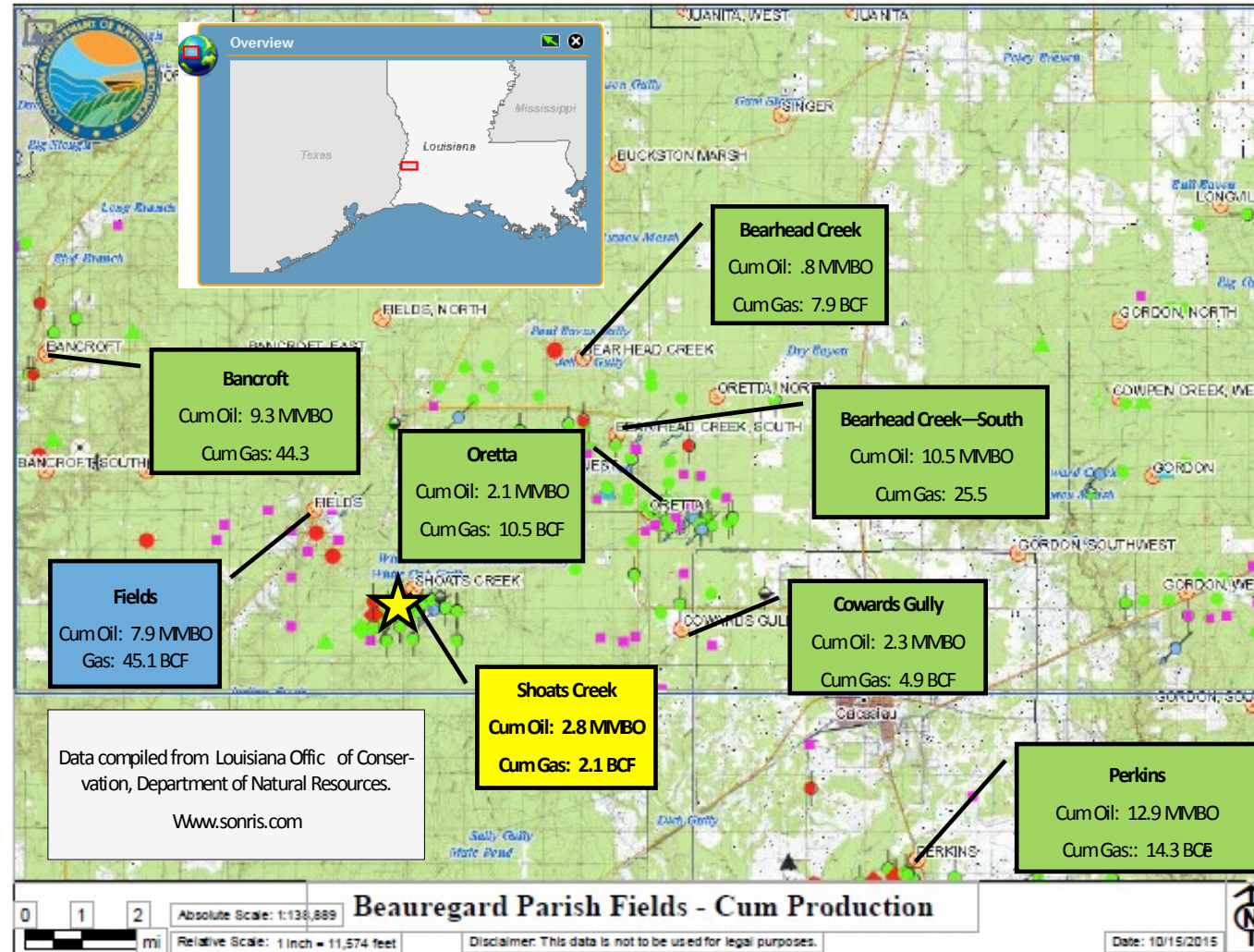
RRR Goal: 5 Wells by End 2016

# Shoats Economics

New Frio Wells Cost \$750k – Costs Continue to Decline  
Attractive Returns and Immediate Revenue Generation  
Positive NPVs @ 18% Discount Rate  
Initial 3 Wells Projected to Net \$155k per Quarter to RRR (2016: \$465k)  
Plan to Add Gas Sales During 2016 post LM9 Recompletion

Laying the Foundation for Growth

# Regional Production



# Jupiter Mines

RRR:  
1.2%

Established Manganese Producer – South Africa

# Jupiter Assets

RRR has 1.2% stake in JMS – 27.3m shares

JMS Owns 49% of Tshipi Open Pit Manganese Mine

Began Production in 2012

163MT @ 37.1% Mn + Top Cut of 145Mt @ 31.58%

Aggressive Cost Cutting has Created a World Class Producer

External Consultancy Valued JMS Stake in Tshipi @ A\$485m

Additional Iron Assets in Australia on Care and Maintenance

JMS Alone Supports RRR Market Cap

# Four Points Mining

RRR: Cashflow

Gold Producer and Toll Milling – Antioquia – Colombia

# Four Points Mining

High grade gold mine and mill at El Limon, Colombia  
Operated by Para Resources (CVE:PBR)  
Completed Upgrade Program – Mill(100tpd) to (200tpd+)  
60 Identified independent gold mining operations  
Plan to Toll Treat Local Ore – Cost Per Oz Est. \$700  
RRR with Royalty + \$1m Secured Promissory Note

Full Scale Production – May 2016

Positioned for  
Recovery

# Investments

Minerals and Petroleum Exposure



# Investment Overview

Migori Gold Project - Kenya: 1.2m Oz Au JORC

Ivory Coast: Multiple Exploration Licenses

Elephant Oil – Onshore oil in Benin: License Period Extension

Melville Bugt – Greenland: 67MT Fe JORC – Care and Maintenance

Regency Mines Plc (AIM:RGM): Natural Resource Developer

Significant Investment and Project Upside

# Red Rock

AIM Listed in 2004 : Ticker AIM:RRR  
Originally Focussed on Gold & Steel Feed  
Evolved into Diversified Natural Resource Play  
Residual Mineral Exploration Assets  
Market Cap of £1.5m

245,354,445 Shares Outstanding

Positioned for  
Growth

# Contact Details

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